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Attorneys for Grail Semiconductor

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF CALIFORNIA

SACRAMENTO DIVISION

In re:

CASE NO. 15-29890-D-11

GRAIL SEMICONDUCTOR, a
 California corporation,

Debtor-In-Possession.

LIST OF EQUITY SECURITY HOLDERS

The following is the list of the equity security holders of the debtor, including the last known address and number and kind of interests registered in the name of each holder.

Registered name of equity security holder and last known address or place of business	Type of interest registered	Number of shares of Common Stock or other interest registered
Aaron Goldsmith P.O. Box 917 Postville, IA 52165	Common	50,000
Aaron Wenger 333 W 86th Street #1003 New York, NY 10024	Common	415,326
Abba Brenenson P.O. Box 564 Kafar Chabad 60840 ISRAEL	Common	26,000
Akiva Yaakov Fuld Karmeit Tzur 74/2 D.N. Tzafon 90400 ISRAEL	Common	2,000

Registered name of equity security holder and last known address or place of business	Type of interest registered	Number of shares of Common Stock or other interest registered
Albert Malachi Rosenhaus 33 Picatinny Road Morristown, NJ 07960	Common	10,000
Avital Cohen 820 S. Holt Avenue Los Angeles, CA 90035	Common	12,000
Barya Schachter & Bonnie Buller c/o Rabbi Zalman Schachter 1720 Lehigh Street Boulder CO 80305	Common	9,000
Betty J. E. Wells P.O. Box 6075 Santa Barbara, CA 93160-6075	Common	50,000
Bradley L. Haupt 7300 Johnston Road Pleasanton, CA 94588	Common	15,000
Brett McFarland 290 James Road Arcata, CA 95521	Common	48,000
Charles Neiss 1860 Flatbush Avenue Brooklyn, NY 11210	Common	60,000
Daniel Ruben 1860 Flatbush Avenue Brooklyn, NY 11210	Common	10,000
David Rothschild Kiryat Chabad 220/84 Safet 13410 ISRAEL	Common	20,000
Donald Stern 1700 N. First Street, #302 San Jose, CA 95131	Common	15,949,060
Dr. BJ Adrezin 1908 S. Navajo Palm Springs, CA 92264	Common	2,500
Dr. Daphina Slonim 822 S. Holt Avenue. Los Angeles, CA 90035	Common	12,000
Dylan Gowen c/o Sarafina Rom 1725 Ward Street #4 Berkeley, CA 94703	Common	5,000
Eli Goldin 760 Montgomery Street, Apt. 2A Brooklyn, NY 11213	Common	2,000
Gershon Gale 24/12 Eli Tavine, Pisgat Ze'ev Jerusalem 97781 ISRAEL	Common	10,000

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Registered name of equity security holder and last known address or place of business	Type of interest registered	Number of shares of Common Stock or other interest registered
Harold Frechter 567 Cedarwood Drive Cedarhurst, NY 11516	Common	28,000
Henry S. J. Adams 1314 Marin Avenue Albany, CA 94706	Common	3,650,000
Howard Moskow 3315 NE 16th Street Fort Lauderdale, FL 33304	Common	4,500
Howard Muehlgay 1860 Flatbush Avenue Brooklyn, NY 11210	Common	80,000
Howard Tzvi Thaler 1398 Union Street Brooklyn, NY 11213	Common	2,000
Irmengard Meindl 1323 Hopkins Street Berkeley, CA 94702	Common	15,000
Jay David Roth 26 Jerome Park Drive Dundas, Ontario L9H 6H2 CANADA	Common	200,000
Jay Frechter 3210 Avenue L Brooklyn, NY 11210	Common	415,326
Jonathan Leibowitz 949 Willowbrook Road Staten Island, NY 10314	Common	11,000
Joseph Kohler 1860 Flatbush Avenue Brooklyn, NY 11210	Common	24,000
Joyce Bleiman 4025 State Street #28 Santa Barbara, CA 93110	Common	16,000
Karin Edwards 6401 Fairmont Avenue, #9 El Cerrito, CA 94530	Common	10,000
Krintzman Family Trust 9595 Wilshire Blvd., Suite 900 Beverly Hills, CA 90212	Common	500,000
Laura V. Salazar 1414 34th Avenue Oakland, CA 94601	Common	5,000
Levi & Rochel Orbach 58/11 Katznelbogen Har Nof Jerusalem 95400 ISRAEL	Common	2,000

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Registered name of equity security holder and last known address or place of business	Type of interest registered	Number of shares of Common Stock or other interest registered
Martin Douglas Fairbairn 2/F, Block 4, Rosary Villas 1-19 Lok Lam Road Shantin, N.T. HONG KONG	Common	50,000
Melvin Katz Kiryat Chabad 220/50 P.O. Box 6113 Safed 13410 ISRAEL	Common	50,000
Michael Chaim Fein c/o Leonard Fein 911 E. 18th St. Brooklyn NY 11230-3104	Common	4,000
Moshe & Sarah Morgenstern 122 Lake Valley Road Morristown, NJ 07960-2814	Common	10,000
Peretz Katz P.O. Box 210 Kafar Chabad 60840 ISRAEL	Common	26,000
Rikah Weil-Siegel 888 Montgomery Street, E9 Brooklyn, NY 11213	Common	35,000
Robert Apatow c/o Moshe Mauda 44 Chofetz Chaim Raanana ISRAEL	Common	90,000
Robert Stern 1700 N. First Street #378 San Jose, CA 95131	Common	4,800,350
Ryan Adam King 703 Verdemont Circle Simi Valley, CA 93065	Common	41,000
Shlomit Lahad 822 S. Holt Avenue Los Angeles, CA 90035	Common	12,000
The Living Culture Foundation 1314 Marin Avenue Albany CA 94706	Common	4,000,000
1st Class Legal (IS) Limited Oak House, Sitka Drive Shrewsbury Business Park Shrewsbury, Shropshire SY2 6LG UNITED KINGDOM	Series A	3,000

Registered name of equity security holder and last known address or place of business	Type of interest registered	Number of shares of Common Stock or other interest registered
Alain Champagne 1305-4950 Boulevard de l'Assomption Montreal, QC, H1T 0A3 CANADA	Series A	800,000
Esther L. Davis 2746 College Avenue Berkeley, CA 94705	Series A	232,000
Henry S. J. Adams 1314 Marin Avenue Albany, CA 94706	Series A	150,000
Steve Fredman 22 Tunnel Road Berkeley, CA 94705	Series A	36,000
Tami Garson 65 Sweet Water Crescent Richmond Hill, Ontario L4S 2B2 CANADA	Series A	60,000
Trade Zone 2150 Trade Zone Blvd #200 San Jose, CA 95131	Series A	68,000

(The penalty for making a false statement or concealing property is a fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. secs. 152 and 3571.)

DECLARATION

I, Michael F. Burkart, am the Chief Resolution Officer of Grail Semiconductor the debtor herein, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders, consisting of 5 pages (including this declaration), and that it is true and correct to the best of my information and belief.

Dated: February 1, 2016


Michael F. Burkart, CRO